

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 1,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due September 2025
(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 14 March 2024 and should be read in conjunction with the Base Prospectus dated 21 April 2023 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 13 March 2024 in respect of the Certificates (the **Final Terms**).

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	12 June 2024	19 June 2024	18 June 2024
2	12 September 2024	19 September 2024	18 September 2024
3	12 December 2024	19 December 2024	18 December 2024
4	12 March 2025	19 March 2025	18 March 2025
5	12 June 2025	19 June 2025	18 June 2025
6	12 September 2025	19 September 2025	18 September 2025

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 14 March 2024

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006762238	15 March 2024	19 September 2025	EUR 1,000,000	EUR 1,000
Natixis Structured Issuance SA	IT0006762212	15 March 2024	19 September 2025	EUR 1,000,000	EUR 1,000
Natixis Structured Issuance SA	IT0006762220	15 March 2024	19 September 2025	EUR 1,000,000	EUR 1,000