DATE: 18/06/2014

Object: Notification -Cancel and Replace Adjustment of Certificates due to an Extraordinary Event

- Extraordinary Event Description: Extraordinary dividend on NOKIA Corp.
- Extraordinary Event Effective Date: June 18th, 2014
- Main Derivative Market: EuroTLX
- <u>Terms</u>: NOKIA Corp. has announced an extraordinary dividend distribution of EUR 0.26, the ex dividend date will be 18 June 2014.

 A regular dividend of EUR 0.11 is also announced for the same day.
- Impacted products:

Isin Code	Product name
IT0006721036	Multiplier Premium Protection
IT0006721911	Optimiz Best Start Multiplier
IT0006720509	Optimiz Best Start Evolution 8%

• Adjustment Factor: 0.9549885

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New Underlying Value: will be confirmed after market COB

• Adjustment Effective Day: June 18th, 2014

Kind Regards

Société Générale