

DATE: 06/06/2014

Object: Notification - Adjustment of Certificates due to an Extraordinary Event

- Extraordinary Event Description: Right Issue Deutsche Bank AG
- Extraordinary Event Effective Date: June 06th, 2014
- Main Derivative Market: EuroTLX
- Terms Deutsche Bank AG has announced a capital increase with pro rata subscription rights for Deutsche Bank AG shareholders. The subscription ratio will be 18:5, subscription price of the new shares will be EUR 22.50.

- Impacted products:

Isin Code	Product name
IT0006721036	Multiplier Premium Protection
IT0006721911	Optimiz Best Start Multiplier
IT0006720509	Optimiz Best Start Evolution 8%

- Adjustment Factor: 0.95378295
- New Underlying Value: will be confirmed on June 6th, 2014 close.
- Adjustment Effective Day: June 6nd, 2014

Kind Regards

Société Générale