

DATE: 02/05/2014

Object: Notification - Adjustment of Certificates due to an Extraordinary Event

- Extraordinary Event Description: Right Issue PEUGEOT SA
- Extraordinary Event Effective Date: May 2nd, 2014
- Main Derivative Market: EuroTLX
- Terms: Peugeot SA has announced a rights issue whereby shareholders are entitled to purchase 7 new shares for every 12 shares held, at a subscription price of EUR 6.77 per new share
- Impacted product ISIN Code: XS0998132616
- Product name: 4y Bonus Certificate on equally weighted basket
- Adjustment Factor: 0.74643
- New Underlying Value: will be confirmed on May 5th, 2014
- Adjustment Effective Day: May 2nd, 2014

Kind Regards

Société Générale