

dnA
acting in respect of Agricoltura 2018 Compartment
Issue of Share Linked Notes guaranteed by Cassa di Risparmio di Parma Piacenza S.p.A
Under the €10,000,000,000 Asset-Backed Note Programme (the “Notes”)
- Serie 1 –
ISIN XS0829108595

Notice is hereby given to the Noteholders that, pursuant to the provisions of the terms and conditions of Notes and in particular, Annex 2 (*Additional Terms and Conditions for Share Linked Note*), and following the occurrence of the following Extraordinary Event : *De-Listing* of the Heinz (H.J.) Co shares which are comprised in the Basket of Shares used as the underlying of the Notes, further to the completion of acquisition of such shares, the Calculation Agent has determined to replace the Heinz (H.J.) Co Shares (the “Affected Shares”) by the shares of ConAgra Foods Inc. share – ISIN Code US2058871029 (the “Substitute Shares”) in the Basket of Shares. The replacement has taken effect on 10th June 2013, in consideration of the effective de-listing date after the close of business on 7th June 2003 on the New York Stock Exchange Amex (the “Effective Date”). The Calculation Agent has determined, for the purposes of the determination of the Final Redemption Amount that the Initial Price of the Substitute Share shall be equal to EUR 27.1958 (Acquisition Price of the Substitute Share / (Last Price of the Affected Share / Initial Price of the Affected Share)).

Terms defined in the terms and conditions of the Notes shall have the same meaning when used in this notice.