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Oggetto: UNICREDIT SPA ANNUNCIA IL PRICING DELL'OFFERTA DI AZIONI ORDINARIE
DETENUTE IN LONDON STOCK EXCHANGE GROUP PLC - UNICREDIT SPA ANNOUNCES
PRICING OF THE OFFERING OF ORDINARY SHARES IN THE LONDON STOCK EXCHANGE
GROUP PLC

Testo: da pagina seguente

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COMUNICATO STAMPA

UNICREDIT SPA ANNUNCIA IL PRICING DELL'OFFERTA DI AZIONI ORDINARIE DETENUTE IN LONDON STOCK EXCHANGE GROUP PLC

Il corrispettivo dell'operazione ammonta a circa GBP 159.5 (Euro 197.6*) milioni, corrispondenti a GBp 960 per azione ordinaria London Stock Exchange Group plc

23 Maggio 2012 - UniCredit S.p.A. (di seguito l'“Azionista Venditore”) annuncia in data odierna di avere perfezionato la cessione di circa 16,6 milioni di azioni ordinarie detenute in London Stock Exchange Group plc (“London Stock Exchange” o la “Società”), corrispondente a circa il 6,1% del capitale sociale della Società, al prezzo di GBp 960 per azione ordinaria, attraverso un *accelerated bookbuilt offering* (il “Collocamento”).

Il corrispettivo complessivo è risultato pari a circa GBP 159.5 (Euro 197.6*) milioni ed ha comportato per UniCredit S.p.A. un contributo positivo in termini di utile netto su base consolidata di circa Euro 120* milioni. Il quantitativo venduto corrisponde all'intera partecipazione posseduta dall'Azionista Venditore in London Stock Exchange.

Per perfezionare l'operazione UniCredit S.p.A. si è avvalsa di Morgan Stanley & Co. International plc (“Morgan Stanley”) in qualità di *Bookrunner*. Banca IMI S.p.A. e UniCredit Bank AG, London Branch hanno agito in qualità di *Passive Joint-Bookrunners* nel contesto dell'operazione.

** Assumendo un tasso di cambio EUR/GBP WM/Reuters Fixing pari a 0.8073 (alle 17:00 BST del 22 maggio 2012).*

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PRESS RELEASE

UNICREDIT SPA ANNOUNCES PRICING OF THE OFFERING OF ORDINARY SHARES IN THE LONDON STOCK EXCHANGE GROUP PLC

The sales proceeds amount to approximately GBP 159.5 (EUR 197.6*) million corresponding to GBp 960 per London Stock Exchange Group plc ordinary share

23rd May 2012 - UniCredit S.p.A. (the "Selling Shareholder") today announces that it has sold ca. 16.6 million existing ordinary shares in the London Stock Exchange Group plc ("London Stock Exchange" or the "Company"), corresponding to approximately 6.1% of the Company's issued shares, at a price of GBp 960 per ordinary share in an accelerated bookbuilt offering (the "Placing").

Gross sales proceeds of the offering amount to approximately GBP 159.5 (EUR 197.6*) million, representing a positive contribution to consolidated net income for UniCredit S.p.A. of approximately EUR 120* million. As a consequence of the sale, the Selling Shareholder has disposed of its entire holding in London Stock Exchange.

Morgan Stanley & Co. International plc acted as Bookrunner in connection with the Placing. Banca IMI S.p.A. and UniCredit Bank AG, London Branch acted as Passive Joint-Bookrunners for the Placing.

** Assuming EUR/GBP WM/Reuters Fixing spot rate equal to 0.8073 (at 17:00 BST of May 22, 2012).*

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