



INFORMATIVA EMITTENTI N. 066/11

Data: 12/07/2011

Ora: 17:30

Mittente: Unicredit S.p.A.

Oggetto: Shareholders' agreement signed between Premafin and Unicredit

Testo: da pagina seguente



P R E M A *f* I N

F I N A N Z I A R I A
Holding di Partecipazioni

PRESS RELEASE

SHAREHOLDERS' AGREEMENT SIGNED BETWEEN PREMAFIN AND UNICREDIT

Further to the press release of 7 July 2011, it is communicated that on today's date Premafin Finanziaria S.p.A. - Holding di Partecipazioni ("**Premafin**") and UniCredit S.p.A. ("**UniCredit**") have signed the shareholders' agreement relating to Fondiaria-SAI S.p.A. (the "**Agreement**") in enforcement of the agreement reached on 22 March 2011. The shareholders agreement has been signed by the parties following the sale by Premafin to UniCredit of 12,112,567 option rights relating to the share capital increase of Fondiaria-SAI and the subscription of such share capital increase by both Premafin and UniCredit for their respective quotas.

Following the completion of Fondiaria-SAI share capital increase and assuming the entire subscription of the same, the quota held by Premafin, directly and indirectly through its subsidiary Finadin S.p.A. Finanziaria di Investimenti, in Fondiaria-SAI shall be equal to 35.7625% of the share capital represented by ordinary shares. The quota underwritten by UniCredit shall instead be equal to 6.6% of the share capital represented by ordinary shares.

The abstract of the Agreement is to be published, pursuant to current legislation, in the daily newspapers "Il Sole 24Ore" and "Milano Finanza" on 9 July 2011.

Milan, 8 July 2011

Contacts:

UniCredit

Media Relations: Tel. +39 02 88628236;

e-mail: MediaRelations@unicredit.eu

Investor Relations: Tel. + 39 02 88628715;

e-mail: InvestorRelations@unicredit.eu

Premafin

Dealings with Shareholders

Annalisa Romano

Tel. +39 02-66.704.829

affari.societari@premafinhp.it

Ad Hoc Communication Advisor

Sara Balzarotti

Mob. +39 335-1415584

Pietro Cavalletti

Mob. +39 335-1415577