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Placement of shares of Prysmin s.p.a.

Testo: da pagina seguente



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COLLOCAMENTO AZIONI PRYSMIAN S.P.A.

UniCredit S.p.A. ("UniCredit") informa che, in data odierna, è stato avviato il collocamento di 15.583.144 azioni ordinarie di Prysmian S.p.A. pari a circa il 7.4% del capitale sociale della stessa. Tali azioni rappresentano l'intera partecipazione detenuta da Flint Investment B.V. in Prysmian S.p.A.

Tale collocamento sarà effettuato da UniCredit Corporate & Investment Banking (UniCredit Bank AG – Milan Branch) in qualità di *Global Coordinator* e *Sole Bookrunner* attraverso una procedura di *accelerated bookbuilding offer* rivolta esclusivamente ad investitori istituzionali in Italia e in altri paesi all'estero al di fuori degli Stati Uniti.

UniCredit informerà il mercato dei risultati dell'operazione di collocamento a seguito del completamento della stessa.

Milano, 20 aprile 2011

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PLACEMENT OF SHARES OF PRYSMIAN S.P.A.

UniCredit S.p.A. ("UniCredit") announces the launch of the placing of 15,583,144 ordinary shares of Prysmian S.p.A. equal to approximately 7.4% of the share capital of Prysmian S.p.A.. These shares represent the entire stake held by Flint Investments BV in Prysmian S.p.A.

Such placing will be carried out by UniCredit Corporate & Investment Banking (UniCredit Bank AG – Milan Branch) acting as Global Coordinator and Sole Bookrunner through an accelerated bookbuilding offer made solely to institutional investors in Italy and elsewhere outside the US.

UniCredit will provide the market with information on the placing results upon completion.

Milan, 20 April 2011

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