



# INFORMATIVA EMITTENTI N. 089/10

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**Ora:** 13:49

**Mittente:** UniCredit S.p.A.

**Oggetto:** Avviso agli obbligazionisti TRUST I e TRUST II / NOTICE TO THE  
NOTEHOLDERS TRUST I and TRUST II

Testo: da pagina seguente



## COMUNICATO STAMPA

### Avviso agli obbligazionisti

**“540,000 TRUST PREFERRED SECURITIES UNICREDITO ITALIANO CAPITAL TRUST I NONCUMULATIVE FIXED/FLOATING RATE GUARANTEED TRUST PREFERRED SECURITIES (LIQUIDATION PREFERENCE €1,000 PER TRUST PREFERRED SECURITY) GUARANTEED TO THE EXTENT DESCRIBED ALSO IN THE OFFERING MEMORANDUM BY UNICREDIT S.P.A.”**

**REGULATION S INTERNATIONAL SECURITIES IDENTIFICATION NUMBER (“ISIN”):  
USU 90400AA73**

**REGULATION S CUSIP NUMBER: U90400 AA7**

**REGULATION S COMMON CODE NUMBER: 011867618**

**144A ISIN: US90466FAA21**

**144A CUSIP NUMBER: 90466F AA2**

**144A COMMON CODE NUMBER: 011867642**

**INSTITUTIONAL ACCREDITED INVESTORS ISIN: US90466FAB04**

**INSTITUTIONAL ACCREDITED INVESTORS CUSIP NUMBER: 90466F AB0**

**INSTITUTIONAL ACCREDITED INVESTORS COMMON CODE NUMBER: 011867693**

Con riferimento al prestito obbligazionario in oggetto Unicredito Italiano Capital Trust I, in conformità con quanto previsto nell'Amended and Restated Trust Agreement datato 5 ottobre 2000, ottenuta la preventiva autorizzazione della Banca d'Italia, intende esercitare il diritto di rimborsare integralmente in via anticipata il titolo in data **5 ottobre 2010**.

Il rimborso anticipato del prestito avverrà alla pari e gli interessi cesseranno di maturare alla data di rimborso stessa.

Data: 3 settembre 2010

Unicredito Italiano Capital Trust I

UniCredito Capital Trust I  
150 East 42nd Street  
New York, NY 10017

#### Contatti:

*Media Relations:*

Tel. +39 02 88628236; e-mail: [MediaRelations@unicreditgroup.eu](mailto:MediaRelations@unicreditgroup.eu)

*Investor Relations:*

Tel. + 39 02 88628715; e-mail: [InvestorRelations@unicreditgroup.eu](mailto:InvestorRelations@unicreditgroup.eu)



## PRESS RELEASE

### NOTICE TO THE NOTEHOLDERS

**“540,000 TRUST PREFERRED SECURITIES UNICREDITO ITALIANO CAPITAL TRUST I NONCUMULATIVE FIXED/FLOATING RATE GUARANTEED TRUST PREFERRED SECURITIES (LIQUIDATION PREFERENCE €1,000 PER TRUST PREFERRED SECURITY) GUARANTEED TO THE EXTENT DESCRIBED ALSO IN THE OFFERING MEMORANDUM BY UNICREDIT S.P.A.” (THE “NOTES”).**

**REGULATION S INTERNATIONAL SECURITIES IDENTIFICATION NUMBER (“ISIN”):**

**USU 90400AA73**

**REGULATION S CUSIP NUMBER: U90400 AA7**

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**INSTITUTIONAL ACCREDITED INVESTORS COMMON CODE NUMBER: 011867693**

With reference to the above issue, Unicredito Italiano Capital Trust I in accordance with the provisions in the Amended and Restated Trust Agreement dated October 5, 2000, having obtained the prior approval of the Bank of Italy, intends to exercise its option to early redeem in whole the Notes on **October 5, 2010**. The early redemption of the issue will be at par and the interests shall cease to accrue on such date.

Date: September 3, 2010

Unicredito Italiano Capital Trust I

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150 East 42nd Street  
New York, NY 10017

#### **Enquiries:**

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## COMUNICATO STAMPA

### Avviso agli obbligazionisti

**“NOTICE OF EARLY REDEMPTION TO THE HOLDERS OF THE 450,000 TRUST PREFERRED SECURITIES UNICREDITO ITALIANO CAPITAL TRUST II NONCUMULATIVE FIXED/FLOATING RATE GUARANTEED TRUST PREFERRED SECURITIES (LIQUIDATION PREFERENCE US\$1,000 PER TRUST PREFERRED SECURITY) GUARANTEED TO THE EXTENT DESCRIBED ALSO IN THE OFFERING MEMORANDUM BY UNICREDIT S.P.A.”**

**REGULATION S INTERNATIONAL SECURITIES IDENTIFICATION NUMBER (“ISIN”):  
USU 90398AA36**

**REGULATION S CUSIP NUMBER: U90398 AA3**

**REGULATION S COMMON CODE NUMBER: 011867723**

**144A ISIN: US90466HAA86**

**144A CUSIP NUMBER: 90466H AA8**

**144A COMMON CODE NUMBER: 011867740**

**INSTITUTIONAL ACCREDITED INVESTORS ISIN: US90466HAB69**

**INSTITUTIONAL ACCREDITED INVESTORS CUSIP NUMBER: 90466H AB6**

**INSTITUTIONAL ACCREDITED INVESTORS COMMON CODE NUMBER: 011867748**

Con riferimento al prestito obbligazionario in oggetto Unicredito Italiano Capital Trust II, in conformità con quanto previsto nell’Amended and Restated Trust Agreement datato 5 ottobre 2000, ottenuta la preventiva autorizzazione della Banca d’Italia, intende esercitare il diritto di rimborsare integralmente in via anticipata il titolo in data **5 ottobre 2010**.

Il rimborso anticipato del prestito avverrà alla pari e gli interessi cesseranno di maturare alla data di rimborso stessa.

Data: 3 settembre 2010

Unicredito Italiano Capital Trust II

UniCredito Capital Trust II  
150 East 42nd Street  
New York, NY 10017

#### **Contatti:**

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