19 August 2024

Application for issuers having other securities already listed

The Italian text of these Rules shall prevail over the English version

Application for admission of convertible bonds and/or warrants

Admission to sought on: Euronext Growth Milan Euronext Growth Milan – Professional Segment	
Expected date of admission:	

Date when the submission of the application for admission was approved:	

Type and name of the securities:

Country of incorporation

The Company applies for the admission of the securities detailed below

Securities to be admitted to Euronext Growth Milan

Number/Total nominal value of the securities:

Settlement system

ISIN	

Dividend entitlement date [for convertible	

bonds]

Company details:

Contact name:	
Job title:	
Telephone number:	
Email address:	
Registered office address:	
Value Added Tax (VAT) number	
Addressee Code (Codice Destinatario) or certified email (PEC) address	
Legal Entity Identifier (LEI)	

Declaration by the Company

We declare that:

(i)   we have received advice and guidance from a Euronext Growth Advisor and any other appropriate professional advisers as to the nature of our rights and obligations under the Rules for Companies, the Rules for Euronext Growth Advisors and the Disciplinary Procedures and Appeals Handbook and we understand and accept these rights and obligations;

(ii) we have taken appropriate advice where necessary and have acted appropriately on any advice given;

(iii) members of the board of directors have declared that the admission document is complete with respect to Schedule 2 of the Rules for Companies for the parts relating to the securities that are the subject of this application, and complies with the provisions of Article 33 of the Rules for Companies and the related Guidelines, that it does not contain false or misleading information and includes all such information as investors would reasonably expect to find and reasonably require for the purpose of making an informed assessment of the functioning, risks and rights attached to the securities that are the subject of this application.

This Application and the legal relationships that derive from it are therefore to be understood as governed, pursuant to Articles 1341 and 1342 of the Civil Code, by the Rules for Euronext Growth Advisors, the Rules for Companies and the Disciplinary Procedures and Appeals Handbook which the Company declares it knows and accepts, having viewed them on Borsa Italiana's website. The issuer undertakes to observe the subsequent amendments to the Rules and the related Notes.

The issuer declares that is has viewed the information document provided on Borsa Italiana's website pursuant to Regulation (EU) 2016/679 (GDPR).

Undertaking

We also undertake to:

(i)   pay any applicable admission and annual fees; and

(ii) seek advice and guidance from our Euronext Growth Advisor when appropriate and act appropriately on that advice.

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

Full legal name of the Company:

| |
| |

| Signed: | | Print name: | |
| Job title: | | Date: | |

Pursuant to and for the purposes of Articles 1341 and 1342 of the Italian Civil Code, the Company expressly accepts:

- the following Rules of the Rules for Companies: Rule 1 (Retention and role of a Euronext Growth Advisor) Rule 5 (Application Document), Rule 9 (Other conditions), Rule 22 (Provision and disclosure of information), Rule 37 (General), Rule 40 (Precautionary Suspension), Rule 41 (Cancellation), Rule 42 (Disciplinary action against a Euronext Growth Milan company) Rule 44 (Disciplinary process), and Rule 45 (Appeals).

- the following Rules of the Disciplinary procedures and Appeals Handbook: Rule 2 (Measures against issuers and Euronext Growth Advisors), Rule 3 (Procedure for verifying violations), Rule 4 (Review of measures), Rule 5 (Disclosure to the public of measures), Rule 8 (Disputes submitted to the courts), Rule 9 (Other disputes), Rule 10 (Appeals Board) and Rule 11 (Board of Arbitration).

Signed: _____   Print name: _____

Job title: _____   Date: _____