



Press Release

OPTION OFFER RESULTS SHARES SUBJECT TO WITHDRAWAL

Milan, 19 November 2024 - Generalfinance announces that 14 November 2024 marked the conclusion of the subscription period for the option offer, referred to in Article 2437-*quater*, of the Italian Civil Code (the “**Option Offer**”), concerning 600 ordinary shares, representing 0.004% of the share capital of Generalfinance, with respect to which the right of withdrawal was exercised as a result of the amendments to the Articles of Association approved by the Extraordinary Shareholders’ Meeting of 6 September 2024 (the “**Shares Subject to Withdrawal**”).

Upon completion of the Option Offer, the 600 Shares Subject to Withdrawal were purchased in full, of which 326 shares as part of the exercise of the option rights by the legitimately entitled shareholders of Generalfinance, i.e. the shareholders who have not exercised the right of withdrawal (the “**Legitimately Entitled Shareholders**”) ⁽¹⁾, and 274 shares in exercise of the pre-emption right by the Legitimately Entitled Shareholders, who requested it at the same time as the exercise of the option rights, pursuant to Article 2437-*quater*, paragraph 3, of the Italian Civil Code.

The payment of the total value of the Shares Subject to Withdrawal to those who have exercised the right of withdrawal (totalling Euro 6,078), as well as the crediting and transfer of the Shares Subject to Withdrawal purchased as part of the Option Offer, will take place on 22 November 2024 through the Monte Titoli system, via the depositary intermediaries, without the need for the fulfilment of any obligation by both those who have exercised the right of withdrawal, and the Legitimately Entitled Shareholders who have exercised the option right and the pre-emption right (provided that the latter have previously provided their intermediary with the necessary funds for the payment of the price of the shares acquired).

In light of the above, as there are no remaining Shares Subject to Withdrawal, the settlement of the above-mentioned purchase transactions marks the conclusion of the liquidation procedure pursuant to Article 2437-*quater*, of the Italian Civil Code.

GENERALFINANCE

Founded in 1982 and run for over 30 years by Massimo Gianolli, Generalfinance is a regulated financial intermediary specialising in factoring, providing swift and tailored solutions to meet the diverse needs of its clients. Operating from its two offices in Milan and Biella with a team of around 70 professionals, Generalfinance is a leader in the segment of factoring for distressed companies.

Generalfinance S.p.A.

Chief Financial Officer – Investor Relations

Ugo Colombo | u.colombo@generalfinance.it | +39 3355761968

MEDIA CONTACTS

CDR Communication

Angelo Brunello | angelo.brunello@cdr-communication.it | +39 3292117752

(1) Please note that the Shares Subject to Withdrawal were offered under option to the Legitimately Entitled Shareholders based on the ratio of 1 Share Subject to Withdrawal for every 21,058 Generalfinance shares held.