



**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD REQUIRE THE APPROVAL OF LOCAL AUTHORITIES OR OTHERWISE BE UNLAWFUL**

**Press release**

**PUBLICATION OF THE KID - 'KEY INFORMATION DOCUMENT' RELATING TO OPTION RIGHTS - ISIN CODE IT0005620791**

**Arco (TN), November 15, 2024** – Aquafil S.p.A. (“**Aquafil**”, the “**Issuer**” or the “**Company**”) announces that today the Key Information Document (KID) relating to the option rights with the ISIN code IT0005620791, prepared pursuant to Regulation (EU) No. 1286/2014 and its implementing regulations, has been published on the Company's website [www.aquafil.com](http://www.aquafil.com), in the Investor Relations section - “Capital Increase”.

\* \* \*

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products – such as fishing nets and rugs – that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam – with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into yarn for rugs carpet flooring and for clothing.

Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present on three different continents, employing about 2,400 people at 19 production sites located in Italy, Slovenia, Unites States, China, Croatia, Chile, Thailand and Japan.

**For further information**

**Investors Contact**

Giulia Rossi  
[investor.relations@aquafil.com](mailto:investor.relations@aquafil.com)  
mob: +39 327 0820.268

Barabino & Partners IR  
T: +39 02 72.02.35.35  
Stefania Bassi  
[s.bassi@barabino.it](mailto:s.bassi@barabino.it)  
mob: +39 335 6282.667  
Agota Dozsa  
[a.dozsa@barabino.it](mailto:a.dozsa@barabino.it)  
mob: +39 338 7424.061

**Media Contact**

Barabino & Partners  
T: +39 02 72.02.35.35  
Federico Vercellino  
[f.vercellino@barabino.it](mailto:f.vercellino@barabino.it)  
mob: +39 331 5745.171

\* \* \*

## DISCLAIMER

This announcement does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe for shares. This announcement is an advertisement and does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”) or under any other applicable law. Copies of this document may not be sent to, or distributed in or sent from, any jurisdiction where to do so is prohibited or prohibited by law. The information contained in this document does not constitute an offer to sell or a solicitation of an offer to buy in any jurisdiction in which such offer or solicitation would be unlawful prior to registration, exemption from registration or clearance under the securities laws of any jurisdiction. A prospectus prepared pursuant to the Prospectus Regulation, Commission Delegated Regulation (EU) 2019/980, Commission Delegated Regulation (EU) 2019/979 (the “**Delegated Regulations**”) and applicable Italian laws and regulations, as approved by CONSOB, is made available in accordance with the requirements of the Prospectus Regulation, the Delegated Regulations and applicable Italian laws and regulations. Investors should not purchase or subscribe for the shares referred to in this announcement other than based on the information contained in the offering documents, which include detailed information about Aquafil S.p.A. (the “**Company**”) and the risks involved in investing in the relevant shares.

This communication is not intended for publication or distribution, in whole or in part, directly or indirectly, in the United States of America (including its territories and tomorrow, any state of the United States and the *District of Columbia*), Canada, Japan or Australia or any other jurisdiction where to do so would be unlawful. This document does not constitute an offer or invitation to subscribe for or purchase any securities in such countries or in any other jurisdiction where it would be unlawful to do so. In particular, the document and the information contained herein may not be distributed or otherwise transmitted in the United States of America or by means of communication for general circulation in the United States of America. The securities referred to herein may not be offered or sold in the United States unless they are registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) or exempt from registration. The Company has not registered and does not intend to register the Rights or the New Shares under the Securities Act or the laws of any state. The Rights and the New Shares may not be offered or sold in the United States of America absent registration or an exemption from registration under the Securities Act. There will be no public offering of the Rights or the New Shares in the United States of America. No money, securities or other consideration is being solicited and will not be accepted if sent in response to the information contained in this document. This document is being distributed only to, and is directed at, persons to whom an invitation or inducement to engage in investment activity may otherwise lawfully be communicated or caused to be communicated (the “**Relevant Persons**”). The Rights and the New Shares are available only to, and any invitation, offer or agreement to subscribe for, purchase or otherwise acquire such securities will be made only with, Relevant Persons. Any person who is not a Relevant Person should not act or rely on this document or any of its contents. It is the sole responsibility of the recipients of the Rights Offer and the New Shares to comply with these rules and, therefore, to verify their existence and applicability by contacting their own advisors and complying with them prior to joining the offer.