



PRESS RELEASE

Concluded the 2024 SBB Anticipation

Update on the execution of the share buy-back programme during the period from 11 to 14 November 2024

Milan, 15 November 2024 – UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) announces the completion on 14 November 2024 of the share buy-back programme communicated to the market on 16 September 2024 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 12 April 2024 (the “**2024 SBB Anticipation**”).

On the basis of the information received from Morgan Stanley & Co. International Plc as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the 2024 SBB Anticipation, UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 11 November 2024 to 14 November 2024.

SUMMARY OF PURCHASE TRANSACTIONS FROM 11 NOVEMBER 2024 TO 14 NOVEMBER 2024				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
11 November 2024	Purchase	1,494,246	40.4936	MTA
12 November 2024	Purchase	1,847,519	40.4566	MTA
13 November 2024	Purchase	2,189,125	40.5565	MTA
14 November 2024	Purchase	2,120,711	41.2099	MTA
TOTAL		7,651,601	40.7012	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

Under the 2024 SBB Anticipation, UniCredit purchased no. 43,313,675 shares, equal to 2.65% of the share capital for a total consideration of Euro 1,699,999,992.79. As of 14 November 2024, following the cancellation of the treasury shares on 26 June 2024, UniCredit holds a total of no. 85,556,650 treasury shares equal to 5.23% of the share capital.

In execution of the resolution passed by the Shareholders’ Meeting held on 12 April 2024, the Company expects to proceed, within the term established by the aforementioned resolution, with the cancellation of all the shares purchased in execution of the 2024 SBB



Anticipation. The cancellation will be communicated to the market in accordance with applicable laws and regulations.

Contacts

Media Relations

e mail: mediarelations@unicredit.eu

Investor Relations

e mail: InvestorRelations@unicredit.eu