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## **PRESS RELEASE**

**NB AURORA: NET ASSET VALUE AS OF 30 SEPTEMBER 2024 OF APPROX. EUR 334.1 MILLION (COMPARED TO APPROX. EUR 330.4 MILLION AS OF 30 JUNE 2024) CORRESPONDING TO APPROX. EUR 13.61 PER SHARE (APPROX. EUR 13.46 AS OF 30 JUNE 2024)**

*Luxembourg, 14 November 2024*

NB Aurora S.A. SICAF-RAIF (“**Aurora**” or the “**Company**”) - announces that the Board of Directors meeting held today determined the Net Asset Value (“**NAV**”) as of 30 September 2024.

The NAV is equal to EUR 334,058,853, corresponding to a NAV per outstanding share equal to EUR 13.6056 (calculated as the ratio between the NAV, equal to EUR 334,058,853 and the total number of shares, equal to 24,553,115).

The positive change in NAV, with respect to 30 June 2024, was mainly given by an increase in the valuation of investments in Aurora’s portfolio.

In detail, the NAV as of 30 September 2024 was composed as follows: approximately EUR 191.6 million by the units of direct investments; approximately EUR 1.1 million by the units of *Fondo Italiano di Investimento*; approximately EUR 141.3 million from cash, other assets and liabilities.

After 30 September 2024, Aurora completed the following investment and divestment transactions:

- On 1 October 2024, additional investment into its the portfolio company PHSE S.r.l., to further advance its growth path also through acquisitions (for further information, please refer to the press release issued by the Company both on 1 August 2024 and on 1 October 2024);
- On 30 October 2024, the disposal of the entire stake held in Veneta Cucine. S.p.A. (for further information, please refer to the press release issued by the Company on the same date).

The financial data in this press release have not been audited.

### *Definitions*

Net Asset Value (asset value net of liabilities)



## Aurora

Aurora is the first permanent capital vehicle to be listed in Italy on the Euronext MIV Milan - Professional Segment. It was created with the aim of making growth capital investments in unlisted Italian SMEs, channelling financial resources to support their growth and internationalisation. Aurora's investment target is SMEs of excellence, leaders in market niches with high added value and high growth potential, a turnover of between EUR 30 and 300 million and a strong propensity to export. The Aurora team works in partnership with entrepreneurs, supporting them in implementing their medium- to long-term growth plans. The investment strategy is focused on five verticals: made in Italy, healthcare, environmental & sustainability, tech growth & digital transformation, specialised industrial manufacturing & business services. Aurora is invested in 13 companies with an aggregate turnover of EUR 2.6 billion and over 18,000 employees.

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