



PRESS RELEASE

VOLUNTARY TENDER OFFER ON ALL ORDINARY SHARES OF INTERMONTE PARTNERS SIM S.P.A. LAUNCHED BY BANCA GENERALI S.P.A.

Satisfaction of the condition precedent relating to the golden power procedure

Milan, 11 November 2024 - in connection with the voluntary tender offer on all ordinary shares of Intermonte Partners Sim S.p.A. announced by Banca Generali S.p.A. (the “Offeror”) on 16 September 2024 (the “Transaction”), the Offeror hereby gives notice of the following.

Following the notification submitted on 25 September 2024 by the Offeror to the Presidency of the Council of Ministers (*Presidenza del Consiglio dei Ministri*) pursuant to Article 2 of the Law Decree No. 21 of 15 March 2021, as converted into law and as subsequently amended and supplemented (the “**Golden Power Decree**”) – *i.e.* the golden power notification – on 8 November 2024 the Presidency of Council of Ministers communicated that the Transaction does not fall within the scope of the Golden Power Decree, confirming that, therefore, nothing prevents the completion of the Transaction under the golden power regulations.

The above approval is one of the regulatory approvals required to complete the Transaction.

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