



PRESS RELEASE

THE DISSEMINATION, PUBLICATION OR DISTRIBUTION OF THIS NOTICE IS PROHIBITED IN ANY JURISDICTION IN WHICH IT CONSTITUTES A VIOLATION OF THE RELEVANT APPLICABLE LAW

VOLUNTARY TENDER OFFER ON ALL ORDINARY SHARES OF INTERMONTE PARTNERS SIM S.P.A. LAUNCHED BY BANCA GENERALI S.P.A.

Press release pursuant to article 102, paragraph 3, of Legislative Decree No. 58 of 24 February 1998 ("TUF") and article 37-ter of the Regulations issued by CONSOB with resolution No. 11971 of 14 May 1999 ("Issuers' Regulations")

FILING OF THE OFFER DOCUMENT WITH CONSOB

Milan, 7 October 2024 - Pursuant to and for the purposes of article 102, paragraph 1, of the TUF and Article 37-ter of the Issuers' Regulation, Banca Generali S.p.A. (the "**Offeror**") hereby communicates that, today, it has filed with the Italian National Commission for Companies and the Stock Exchange (*Commissione Nazionale per le Società e la Borsa*) ("**CONSOB**") the offer document to be published (the "**Offer Document**") relating to the voluntary tender offer launched by the Offeror pursuant to Articles 102 *et seq.* of the TUF (the "**Offer**") over all the ordinary shares of Intermonte Partner SIM S.p.A. ("**Intermonte**" or the "**Issuer**"), a company whose shares are admitted to trading on Euronext Growth Milan, a multilateral trading system organized and managed by Borsa Italiana S.p.A.

The Offeror will pay a consideration of Euro 3.04 for each Share of Intermonte that is tendered to the Offer (*cum* dividend, that is, including any coupons relating to any ordinary or extraordinary dividends distributed by the Issuer) (the "**Price**").

The Offer targets all the 32,300,000 Shares representing 100% of the share capital of the Issuer (the "**Offer Shares**"). In the event of full acceptance of the Offer by all holders of Offer Shares, the maximum aggregate disbursement of the Offer, calculated on the basis of the Price, is equal to Euro 98,192,000.

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The Offer Document will be published following the completion by CONSOB of its approval procedure, pursuant to article 102, paragraph 4, of the TUF.

Pending the publication of the Offer Document, reference should be made to the Offeror's notice given pursuant to article 102, paragraph 1, of the TUF and article 37 of the Issuers' Regulations, whereby on 16 September 2024 the Offeror notified CONSOB and disclosed to the public its decision to launch the Offer, and which sets out the legal requirements, terms, conditions and essential elements of the Offer.

This announcement is published on the Offeror's website (www.bancagenerali.com).

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