

PRESS RELEASE

Notice of change in share capital and new Company Bylaws

Milan, 19th June 2024

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 3 June 2024 – 14 June 2024. Following the issue of new ordinary shares, on June 17th, 2024, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29th, 2021.

The increase in share capital involved No. 24,000 newly-issued ordinary shares of the Company (equal to approximately 0.05% of total outstanding shares as of today – thus No. 52,409,046 shares, less No. 2,673,262 treasury shares)¹. The share capital was increased by a nominal amount of €5,460.96.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of June 17th, 2024)</i>		Previous share capital <i>(before June 17th, 2024)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	52,409,046	72,515,277	52,385,046	72,491,277
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 10	32,302,815	32,302,815	32,278,815	32,278,815
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 10	20,106,231	40,212,462	20,106,231	40,212,462
Share Capital (€)	€11,925,047.70		€11,919,586.74	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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¹ Ordinary shares with no-par value and having the same rights of other outstanding shares.