

NOTICE OF PUBLICATION OF THE INFORMATION DOCUMENT REGARDING A TRANSACTION OF MAJOR IMPORTANCE WITH A RELATED PARTY

Following the press release issued on May 9, 2024, FINCANTIERI S.p.A. (“Fincantieri” or the “Company”) informs that, pursuant to Article 5 of the "Regulation on Related Party Transactions", adopted by Consob with Resolution No. 17221 of 12 March 2010 and subsequent amendments and additions, and Article 7.3 of the “Regulation on Related Party Transactions” adopted by the Board of Directors of Fincantieri, the information document regarding the transaction of major importance with a related party concerning the acquisition by Fincantieri of Leonardo S.p.A.’s "Underwater Armament Systems" business line is available to the public at the Company’s registered office, on the Company’s website (www.fincantieri.com) in the section “Governance & Ethics – Related Party Transactions” and on the “eMarket STORAGE” centralised storage mechanism (www.emarketstorage.it).

Fincantieri is one of the world’s largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures, and is a reference player in digital technologies and cybersecurity, electronics and advanced systems.

With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing 10,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating in four continents and with almost 21,000 employees.

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