

**COMPLETION OF THE SHARE BUY-BACK PROGRAM TO SERVICE THE
GROUP'S INCENTIVE PLANS
AND EXECUTION FOR THE PERIOD 17-24 JUNE 2024**

Milan, 25 June 2024 – illimity Bank S.p.A. (“**illimity**” or the “**Bank**”) informs it has completed the share buy-back program to service the Group's incentive plans (“**Buyback**”) disclosed to the market on 29 May 2024, and started on 30 May 2024, with the purchase of all the no. 1,000,000 ordinary shares envisaged. The Bank also informs, pursuant to Article 2 of the Delegated Regulation (EU) 2016/1052, that in the period from 17 June to 24 June 2024 (both included) – based on the information provided by the third-party intermediary in charge of executing the repurchases in line with the resolution of illimity's Shareholders' Meeting of 24 April 2024, which adopts the decisions regarding the purchases in full independence, Equita Sim S.p.A. (the “**Intermediary**”) – has purchased on the regulated market Euronext Milan – STAR segment, organized and managed by Borsa Italiana, no. 160,000 ordinary shares (ISIN IT0005359192), equal to 0.19% of the share capital, for a total exchange value of euro 757.937.00.

Below is the aggregate summary of the daily market purchase operations:

Date (dd/mm/yy)	Number of ordinary shares purchased	Average price (euro)	Exchange value (euro)
17/06/2024	60,000	4.6657	279,942.00
18/06/2024	20,000	4.7170	94,340.00
19/06/2024	20,000	4.6790	93,580.00
20/06/2024	10,000	4.7240	47,240.00
21/06/2024	20,000	4.7094	94,188.00
24/06/2024	30,000	4.9549	148,647.00

Based on the information received from the Intermediary, the details of the purchases made on illimity's ordinary shares during the Buyback for the above mentioned period are also reported in the appendix to this press release.

Since the beginning of the program, illimity has purchased all the maximum no. 1,000,000 ordinary shares (equal to 1.19% of the share capital), for a total value of euro 4,886,923.47.

Following the purchases announced today, considering the treasury shares already in the portfolio, illimity holds no. 1,088,445 treasury shares as of today, equivalent to 1.29% of the share capital.

For more information on the Buyback, please refer to the press release of May 30, available to the public on the website www.illimity.com, under the "Investor Relations / Press Releases" section.

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illimity Bank S.p.A.

illimity is a high-tech banking group founded and headed by Corrado Passera. It was created with the aim of responding to specific market needs by way of an innovative and specialist business model. Specifically, illimity provides credit to high-potential SMEs, integrating the entire value chain of credit management: investment, financing, and servicing, the latter managed through ARECneprix, its own asset management and structuring platform. It also offers digital direct banking services through illimitybank.com. Part of the Group is also illimity SGR, which establishes and manages three Alternative Investment Funds to support institutions and companies, both in the UTP area and in Private Capital. The illimity Group's story began in January 2018 with the launch of the special purpose acquisition company SPAXS S.p.A. This was followed by successful fundraising, with a record €600 million being raised on the market. SPAXS subsequently acquired Banca Interprovinciale S.p.A., resulting in the merger of the two entities to form "illimity Bank S.p.A.", which was listed on the Italian Stock Exchange on 5 March 2019 (ticker "ILTY"). It was first traded on the MTA exchange and has been listed on the STAR segment since September 2020. The banking group, headquartered in Milan, employs 927 people and has assets of approximately €7.6 billion as of 31 March 2024.

Details of purchase transactions for each trading day			
Quantity	Price (euro)	Transaction date (dd/mm/yy)	Execution time (CET)
400	4.642	17/06/2024	09:53:36
124	4.644	17/06/2024	09:53:36
143	4.644	17/06/2024	09:53:36
2171	4.644	17/06/2024	09:53:36
7162	4.644	17/06/2024	09:53:36
2111	4.634	17/06/2024	10:10:23
2118	4.634	17/06/2024	10:10:23
400	4.648	17/06/2024	10:16:56
126	4.648	17/06/2024	10:16:56
127	4.648	17/06/2024	10:16:56
205	4.65	17/06/2024	10:16:56
121	4.65	17/06/2024	10:16:56
756	4.65	17/06/2024	10:16:56
134	4.65	17/06/2024	10:16:56
1623	4.65	17/06/2024	10:16:56
488	4.65	17/06/2024	10:16:56
1623	4.65	17/06/2024	10:16:56
1600	4.65	17/06/2024	10:16:56
511	4.65	17/06/2024	10:16:56
511	4.65	17/06/2024	10:16:56
511	4.65	17/06/2024	10:16:56
63	4.65	17/06/2024	10:16:56
1026	4.65	17/06/2024	10:16:56
174	4.65	17/06/2024	10:16:56
511	4.65	17/06/2024	10:16:56
108	4.65	17/06/2024	10:30:16
153	4.65	17/06/2024	10:30:16
25000	4.682	17/06/2024	16:30:27
19	4.67	17/06/2024	16:56:31
119	4.67	17/06/2024	17:01:54
1535	4.67	17/06/2024	17:01:54
315	4.67	17/06/2024	17:01:54
315	4.67	17/06/2024	17:01:54
757	4.67	17/06/2024	17:02:40
430	4.67	17/06/2024	17:05:18
324	4.67	17/06/2024	17:09:53
76	4.676	17/06/2024	17:11:55
86	4.676	17/06/2024	17:12:00
1300	4.682	17/06/2024	17:19:25

140	4.682	17/06/2024	17:20:12
177	4.682	17/06/2024	17:20:12
228	4.682	17/06/2024	17:20:12
93	4.682	17/06/2024	17:20:15
50	4.682	17/06/2024	17:20:16
193	4.682	17/06/2024	17:20:34
534	4.682	17/06/2024	17:20:42
152	4.682	17/06/2024	17:22:06
65	4.682	17/06/2024	17:22:06
73	4.682	17/06/2024	17:22:06
196	4.682	17/06/2024	17:23:01
775	4.682	17/06/2024	17:25:37
225	4.682	17/06/2024	17:25:37
216	4.682	17/06/2024	17:25:37
544	4.682	17/06/2024	17:25:38
196	4.682	17/06/2024	17:25:43
177	4.682	17/06/2024	17:25:45
368	4.682	17/06/2024	17:25:48
322	4.682	17/06/2024	17:26:54
2800	4.69	18/06/2024	11:57:52
2200	4.69	18/06/2024	11:57:52
28	4.694	18/06/2024	14:59:07
76	4.694	18/06/2024	14:59:07
67	4.694	18/06/2024	14:59:07
4829	4.694	18/06/2024	14:59:07
1567	4.742	18/06/2024	17:19:57
396	4.742	18/06/2024	17:19:57
400	4.742	18/06/2024	17:19:57
1600	4.742	18/06/2024	17:19:57
767	4.742	18/06/2024	17:19:57
367	4.742	18/06/2024	17:19:57
554	4.742	18/06/2024	17:19:57
137	4.742	18/06/2024	17:19:57
743	4.742	18/06/2024	17:19:57
1247	4.742	18/06/2024	17:19:57
1593	4.742	18/06/2024	17:19:57
629	4.742	18/06/2024	17:19:57
200	4.692	19/06/2024	10:59:06
4800	4.692	19/06/2024	11:19:30
550	4.65	19/06/2024	11:52:35
4450	4.65	19/06/2024	11:58:14
400	4.68	19/06/2024	17:10:54
400	4.68	19/06/2024	17:10:54

400	4.68	19/06/2024	17:10:54
357	4.68	19/06/2024	17:10:54
1200	4.68	19/06/2024	17:10:54
400	4.68	19/06/2024	17:10:54
2273	4.68	19/06/2024	17:10:54
233	4.68	19/06/2024	17:10:54
800	4.696	19/06/2024	17:11:06
634	4.696	19/06/2024	17:11:06
1137	4.696	19/06/2024	17:11:06
1766	4.696	19/06/2024	17:11:06
85	4.724	20/06/2024	10:19:53
1600	4.724	20/06/2024	10:23:38
1200	4.724	20/06/2024	10:23:38
1600	4.724	20/06/2024	10:23:38
5515	4.724	20/06/2024	10:23:38
200	4.692	21/06/2024	09:49:37
1456	4.692	21/06/2024	09:49:37
1200	4.692	21/06/2024	09:49:37
1600	4.692	21/06/2024	09:49:37
544	4.692	21/06/2024	09:49:37
250	4.71	21/06/2024	13:36:32
474	4.71	21/06/2024	13:36:32
98	4.714	21/06/2024	13:36:32
94	4.714	21/06/2024	13:36:32
1046	4.714	21/06/2024	13:36:32
400	4.714	21/06/2024	13:36:32
241	4.714	21/06/2024	13:36:32
400	4.714	21/06/2024	13:36:32
400	4.714	21/06/2024	13:36:32
400	4.714	21/06/2024	13:36:32
800	4.714	21/06/2024	13:36:32
397	4.714	21/06/2024	13:36:32
10	4.716	21/06/2024	17:35:11
747	4.716	21/06/2024	17:35:11
369	4.716	21/06/2024	17:35:11
5430	4.716	21/06/2024	17:35:11
485	4.716	21/06/2024	17:35:11
266	4.716	21/06/2024	17:35:11
1886	4.716	21/06/2024	17:35:11
368	4.716	21/06/2024	17:35:11
399	4.716	21/06/2024	17:35:11
40	4.716	21/06/2024	17:35:11
800	4.84	24/06/2024	10:39:29

800	4.84	24/06/2024	10:39:29
400	4.84	24/06/2024	10:39:29
400	4.84	24/06/2024	10:39:29
238	4.84	24/06/2024	10:39:29
229	4.84	24/06/2024	10:39:29
400	4.84	24/06/2024	10:39:29
175	4.84	24/06/2024	10:39:29
600	4.92	24/06/2024	11:08:36
9034	4.94	24/06/2024	11:08:47
125	4.94	24/06/2024	11:08:47
250	4.97	24/06/2024	11:32:07
1144	4.988	24/06/2024	11:39:50
4000	4.988	24/06/2024	11:39:50
2000	4.988	24/06/2024	11:39:50
224	4.988	24/06/2024	11:39:50
963	4.988	24/06/2024	11:39:50
86	4.988	24/06/2024	11:39:50
1337	4.988	24/06/2024	11:39:50
6795	4.988	24/06/2024	11:39:50