

Press Release

## **BOLOGNAFIERE: EXECUTED THE MERGER DEED FOR THE INCORPORATION OF BOLOGNA CONGRESSI S.R.L., BFENG S.R.L., PHARMINTECH S.R.L., AND METEF S.R.L.**

Bologna, July 15, 2024

Following the press release dated May 8, 2024, BolognaFiere S.p.A. (from now on also referred to as "BolognaFiere" or the "Company" and, together with its subsidiaries, the "Group"), one of the leading international trade fair operators, announces that today, in execution of the resolutions adopted by their respective competent bodies, the merger deed for the incorporation of Bologna Congressi S.r.l., BFEng S.r.l., Pharmintech S.r.l., and Metef S.r.l., companies wholly owned by BolognaFiere (from now on also referred to as the "Merger"), has been executed.

The Merger is part of a broader project to streamline the Group's corporate structure, to simplify and optimize operational and administrative processes, positively impacting the Group's efficiency.

The accounting and tax effects of the Merger will be retroactive to January 1, 2024, meaning that the incorporating entity will fully participate in the profits, including interim profits, of each incorporated company. Conversely, the legal effects of the operation will commence on August 1, 2024 (hereinafter also referred to as the "Effective Date").

From the Effective Date, BolognaFiere will take over all legal relationships previously held by the incorporated companies, resulting in the dissolution of the latter. Article 3 of the BolognaFiere Statute—which will be made available in its new version on the Company's website, [www.bolognafiere.it](http://www.bolognafiere.it), in the "Corporate Documents and Procedures" section—will be slightly modified to include in the incorporating entity's corporate purpose the activities carried out by the incorporated companies.

This press release is available on BolognaFiere's website [www.bolognafiere.it](http://www.bolognafiere.it), in the section News&Media/Press Releases/Corporate Press Releases, and on the 1INFO regulated information dissemination and storage system ([www.1info.it](http://www.1info.it)).

\*\*\*

**BolognaFiere S.p.A.** (ISIN: IT0003516066, ticker BF) is among the main international exhibition operators. The Group covers all the stages of the value chain (exhibition organisation, venue management, set-up and architecture), it operates in over 15 countries across 3 continents (Europe, Asia and America), and it organises

### **BolognaFiere S.p.A.**

Viale della Fiera, 20 | 40127 Bologna, Italia  
Tel. +39 051 282111 | Fax +39 051 6374004  
[segreteria.generale@bolognafiere.it](mailto:segreteria.generale@bolognafiere.it)  
[PEC bolognafiere@pec.bolognafiere.it](mailto:PEC.bolognafiere@pec.bolognafiere.it)  
[www.bolognafiere.it](http://www.bolognafiere.it)  
Capitale Sociale € 194.811.457,00 i.v.  
C.F./P.I. e Reg. Imp. BO 00312600372 | REA BO367296

**WORKING  
WORLDWIDE**

over one hundred exhibitions each year. In 2005 it was the first Italian exhibition operator to open an office in China where it now has around 60 employees. It is the leading operator in Italy for the share of turnover and events organised abroad, it is a world leader in the cosmetics sector with the Cosmoprof brand and in the Italian market for exhibition layouts with the brands under Henoto S.p.A., and it organises the most important international children's publishing exhibition, the Bologna Children's Book Fair. In Italy, the Group operates in 4 exhibition/congress locations: Bologna, Modena, Ferrara and, as an industrial partner with a 15% stake in Nuova Fiera del Levante S.r.l., Bari.

## **Contacts**

### **BolognaFiere S.p.A. - Issuer**

Fabio Pericolini Investor Relations Manager | [fabio.pericolini@bolognafiere.it](mailto:fabio.pericolini@bolognafiere.it) | Tel. +39 3357035759 | Viale della Fiera, 20 - 40127 Bologna

### **BPER Banca S.p.A. - Euronext Growth Advisor**

[bolognafiere@bper.it](mailto:bolognafiere@bper.it) | Tel: +39 02 45474883 | Via Mike Bongiorno, 13 - 20124 Milan

### **IRTOP Consulting - Investor & Media Relations Advisor**

Investor Relations | [ir@irtop.com](mailto:ir@irtop.com) | Tel. +39 02 45474883 | Via Bigli, 19 - 20121 Milan

Media Relations | [mediarelations@irtop.com](mailto:mediarelations@irtop.com) | Tel. +39 02 45474884 | Via Bigli, 19 - 20121 Milan

**Corporate Communication Manager BolognaFiere:** Francesca Puglisi | cell. +39.331.6676708 | Viale della Fiera, 20

### **BolognaFiere S.p.A.**

Viale della Fiera, 20 | 40127 Bologna, Italia  
Tel. +39 051 282111 | Fax +39 051 6374004  
[segreteria.generale@bolognafiere.it](mailto:segreteria.generale@bolognafiere.it)  
[PEC bolognafiere@pec.bolognafiere.it](mailto:PEC.bolognafiere@pec.bolognafiere.it)  
[www.bolognafiere.it](http://www.bolognafiere.it)  
Capitale Sociale € 194.811.457,00 i.v.  
C.F./P.I. e Reg. Imp. BO 00312600372 | REA BO367296