RIBA MUNDO TECNOLOGÍA

RIBA MUNDO TECNOLOGÍA:

AVVISO DI PUBBLICAZIONE DELLA RELAZIONE FINANZIARIA CONSOLIDATA SEMESTRALE AL 30 GIUGNO 2024

PFN STABILE A 36,4 MLN*
EQUITY a 16 €MLN**
CASH FLOW POSITIVO A 2,6 €MLN***

Valencia, 3 ottobre 2024

Riba Mundo Tecnología S.A. (la "**Società**" o "**Riba Mundo**") – società tecnologica specializzata in Big Data attiva nel segmento B2B dell'elettronica di consumo, con sede a Valencia (Spagna) e quotata sul mercato Euronext Growth Milan, sistema multilaterale di negoziazione organizzato e gestito da Borsa Italiana S.p.A. - rende noto che la Relazione finanziaria semestrale consolidata al 30 giugno 2024 è a disposizione del pubblico presso la sede legale della Società, sul sito internet della Società investors.ribamundotecnologia.es (Investor Relations/Bilanci e Relazioni). La Relazione della società di revisione è in corso di rilascio e la Società provvederà a comunicare tempestivamente al mercato l'avvenuta pubblicazione di quest'ultima.

Questo comunicato stampa è disponibile nel sito web di Riba Mundo, investors.ribamundotecnologia.es, nella sezione Investor Relations, e su www.1info.it.

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*A correzione dei 33,8 €mln del precedente comunicato
**A correzione dei 15,9 €mln del precedente comunicato
***A correzione dei 2,8 €mln del precedente comunicato

Riba Mundo Tecnología

Riba Mundo Tecnología S.A., quotata sul mercato Euronext Growth Milan (ISIN ES0105724001, ticker RMT) *tech company* nel campo dei Big Bata, è attiva nel trading di elettronica di consumo nel segmento B2B a livello internazionale. Il core business è incentrato principalmente sulla categoria degli smartphone e dei tablet, con il progressivo ampliamento dell'offerta merceologica sui dispositivi dell'entertainment e dell'informatica. Costituita nel 2018 con sede legale, operativa e logistica a Valencia (Spagna), la Società ha sviluppato MarVin, un software proprietario di big data, ideato secondo criteri *data driven* per l'ottimizzazione dei processi di acquisto, vendita e generazione di previsioni della domanda, al fine di garantire l'efficientamento della gestione del magazzino dei beni di consumo. Presente in oltre 45 Paesi, con un team di circa 70 dipendenti e con una base di oltre 1.000 clienti internazionali. Nel 2023 i ricavi totali hanno superato i 434 milioni di Euro, registrando un CAGR 2019-2023 del +86%, l'EBITDA si è attestato a 9,2 milioni di Euro, in crescita del 23% rispetto al 2022.

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RIBA MUNDO TECNOLOGÍA

RIBA MUNDO TECNOLOGÍA:

PUBLICATION NOTICE OF THE CONSOLIDATED HALF-YEAR FINANCIAL REPORT AS OF 30 JUNE 2024

NET DEBT STABILIZED AT 36,4 MLN*
EQUITY: 16 €MLN**
POSITIVE CASH FLOW: 2,6 €MLN***

Valencia, October 3rd 2024

Riba Mundo Tecnología S.A., (the "Company" or "Riba Mundo") - a tech company specialising in Big Data active in the B2B segment of consumer electronics, based in Valencia (Spain) and listed on the Euronext Growth Milan market, a multilateral trading system organised and managed by Borsa Italiana S.p.A. dedicated to small and medium-sized companies with high growth potential – announces that the Consolidated Half-Year Financial Report as of 30 June 2024 is now available to the public at the registered office of the Company, on the Company's website investors.ribamundotecnologia.es (Investor Relations/Financial Reports).

The Audit Report will be duly published as soon as available and the Company will promptly communicate to the market its publication as soon as possible.

This press release is available on the website of Riba Mundo Tecnología, investors.ribamundotecnologia.es, in the Investor Relations/Press Release section, and on www.1info.it.

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*Amendement of 33,8 €mln in the previous press release
**Amendement of 15,9 €mln in the previous press release
***Amendement of 2,8 €mln in the previous press release

Riba Mundo Tecnología

Riba Mundo Tecnología S.A., listed on Euronext Growth Milan (ISIN ES0105724001, ticker RMT) is a tech company specialized in big data, is active in consumer electronics B2B trading on a global scale. The core business is mainly focused on the category of smartphones and tablets, with the progressive expansion covering also entertainment and computing devices. Incorporated in 2018 with legal, operational and logistical headquarters in Valencia (Spain), the Company has developed MarVin, a proprietary big data software designed according to data-driven criteria for the optimisation of purchasing, sales and demand forecast generation processes, in order to ensure the efficiency of consumer goods inventory management. Distributing in more than 45 countries, with a team of around 70 employees and a base of more than 1,000 international customers, Riba Mundo has proven to have developed an innovative and efficient business model capable of generating high growth. In 2023, total revenues exceeded EUR 434 million, reporting a CAGR 2019-2023 of +86%, EBITDA stood at EUR 9.2 million, up 23% compared to 2022.

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CONDENSED INTERIM CONSOLIDATED INCOME STATEMENT FOR THE SIXTH MONTH PERIOD ENDED 30 JUNE 2024 AND JUNE 2023 (Thousand euros)

	Notes	30/06/2024	30/06/2023
Ongoing activities			
Revenue from contracts with customers	18 & 19	230,194	183,642
Procurement	17	(218,664)	174,297
Operating costs	17	(5,235)	(3,828)
Staff costs	17	2,267	1,626
Depreciation of fixed assets	5,6 & 7	(898)	(417)
Other income		63	26
Other gains / (losses) – net		155	(17)
Financial income		31	-
Financial expenses	15	(2,820)	(1,409)
Exchange rate differences		51	(169)
Share of net income of associates and joint ventures accounted for using the equity method	9	-	(545)
Profit before tax		**610**	**1,360**
Income tax	16	(451)	(481)
Profit for the year		**159**	**879**
Profit attributable to:			
Owners of the Company		219	879
Non-controlling interests		(60)	-
		159	**879**
Earnings per share of profit from continuing operations attributable to ordinary net equity holders of the company:			
Basic earnings per share		0.06	0.43
Diluted earnings per share		0.06	0.43

CONDENSED CONSOLIDATED BALANCE SHEET AT 30 JUNE 2024 (thousand euro)

	Notes	30/06/2024	31/12/2023
ASSETS			
Non-current assets			
Tangible fixed assets	6	939	842
Right-of-use assets	7	930	960
Intangible assets	5	10,860	3,756
Investments accounted for using the equity method	10	-	1,397
Financial assets at amortised cost	8	323	103
Total non-current assets		**13,052**	**7,058**
Current assets			
Inventories	11	20,256	26,990
Other current assets	12	8,021	9,753
Trade and other receivables	8	39,333	42,206
Current tax assets		188	188
Financial assets at fair value through other comprehensive income	8	2,813	2,701
Other financial assets at amortised cost	8	5,684	3,504
Cash and cash equivalents		8,135	16,612
Total current assets		**84,430**	**101,954**
Total assets		**97,482**	**109,012**

	Notes	30/06/2024	31/12/2023
LIABILITIES			
Non-current liabilities			
Financial debt	15	25,699	33,405
Lease liabilities	7	734	755
Deferred tax liabilities		25	25
Provisions		34	25
Total non-current liabilities		**26,492**	**34,210**
Current liabilities			
Trade and other payables	14	24,750	36,093
Contract liabilities	4	1,232	415
Current tax liabilities		2,375	-
Financial debt	15	26,368	24,593
Lease liabilities	7	228	25
Total current liabilities		**54,953**	**61,126**
Total liabilities		**81,445**	**95,336**
NET EQUITY			
Equity capital	13	2,300	2,300
Share premium	13	5,012	5,012
Reserves	13	6,272	5,643
Result for the year	13	159	703
Non-controlling interests	13	2,213	-
Other overall result	8	82	18
Total equity		**16,037**	**13,676**
Total equity and liabilities		**97,482**	**109,012**

CONDENSED INTERIM CONSOLIDATED CASH FLOW STATEMENT FOR THE SIXTHMONTH PERIOD ENDED 30 JUNE 2024 AND JUNE 2023 (Thousand euros)

	Notes	30/06/2024	30/06/2023
1. Results for the year before tax.		**610**	**1,360**
2. Adjustments to the result.		**3,741**	**2,202**
a) Depreciation of fixed assets (+).	6 & 7	898	417
b) Impairment losses (+/-).		32	-
c) Change in provisions (+/-).		9	-
g) Financial Incomes		(31)	-
h) Financial expenses		2,820	1,409
g) Exchange rate differences (+/-).		(51)	(169)
j) Fair value variation in financial assets		64	545
3. Changes in working capital		**1,085**	**(16,756)**
a) Inventories (+/-).	10	8,471	(2,262)
b) Trade and other receivables (+/-).	8	4,556	5,596
c) Other current assets (+/-).	11	2,951	(3,354)
d) Creditors and other accounts payable (+/-).	13	(18,207)	(17,109)
e) Other current liabilities (+/-).	13	3,388	373
f) Other un-current assets and un-current liabilities		(74)	-
4. Other cash flows from operating activities.		**(2,789)**	**(226)**
a) Interest payments (-).		(2,820)	(226)
(c) Interest receipts (+).		31	-
(I) CASH FLOWS FROM OPERATING ACTIVITIES		**2,647**	**(13,420)**
6. Payments for investments (-).		**(4,968)**	**(5,288)**
a) Companies Group and associates		(3,671)	-
b) Intangible assets.	5	)1,325)	(1,351)
c) Tangible fixed assets	6	(174)	(206)
e) Other financial assets.	13	(112)	(3,731)
g) Other assets		314	-
7. Divestment proceeds (+).			**577**
c) Tangible fixed assets	6		82
(e) Other financial assets.	8		495
(II) CASH FLOWS FROM INVESTING ACTIVITIES		**(4,968)**	**(4,711)**
9. Receivables and payables for equity instruments.		**2,213**	**-**
a) Issuance of equity instruments		2,213	
10. Receivables and payables for financial liability instruments.		**(8,420)**	**18,508**
a) Issuance		192,513	37,982
2. Debts to credit institutions (+)	14	192,406	37,982
4. Others(+)		107	
b) Repayment and amortization of		(200,933)	(19,474)
2. Debts to credit institutions (+).	14	(200,908)	(19,394)
4. Others (-).	14 & 19	(25)	(80)
(III) CASH FLOWS FROM FINANCING ACTIVITIES		**(6,207)**	**18,508**
(IV) EFFECT OF EXCHANGE RATE CHANGES		**51**	**169**
(V) NET INCREASE/DECREASE IN CASH OR CASH EQUIVALENTS (+/-I+/-II+/-III+/-III+/-IV)		**(8,477)**	**546**
Cash or cash equivalents at the beginning of the year.		16,612	16,429
Cash or cash equivalents at the end of the year.		8,135	16,975