



PRESS RELEASE

FAE TECHNOLOGY: NOTICE OF CHANGE IN SHARE CAPITAL

Gazzaniga (BG), July 11, 2024 - FAE Technology S.p.A. - Benefit Company ("**FAE Technology**" or the "**Company**" or the "**Group**"), Tech company and parent of the Italian electronics sector Group of the same name, as per Article 17 of the Euronext Growth Milan Issuers' Regulation, announces the new composition of its share capital resulting from the allotment of 180,000 new ordinary shares following the exercise of 180,000 options relating to the first tranche of the "2023-2028 Stock Option Plan" (see [press release](#) of June 27, 2024).

The new composition of the share capital of FAE Technology (fully subscribed and paid-in), as a result of the declaration of change in share capital filed and registered at the competent Bergamo Companies' Registration Office Bergamo on July 10, 2024, is as follows.

	Current share capital			Previous share capital			Change		
	Euro	No. of Shares	Nominal unitary value	Euro	No. of Shares	Nominal unitary value	Euro	No. of Shares	Nominal unitary value
Total	568,476.25	17,615,875	Shares without nominal value	563,076.25	17,435,875	Shares without nominal value	5,400.00	180,000	Shares without nominal value
Of which ordinary shares	568,476.25	17,615,875	Shares without nominal value	563,076.25	17,435,875	Shares without nominal value	5,400.00	180,000	Shares without nominal value

Pursuant to article 26 of the Euronext Growth Milan Issuers' Regulation, the Company reports that, from its latest findings, its shareholding structure is composed as follows:



Shareholder	Number of shares	%
GML Ventures S.r.l. ^{(1) (3)}	11,356,146	64.47%
Gian Franco Argnani ⁽⁴⁾	1,062,500	6.03%
Sehme S.a.g.l. ^{(2) (3)}	240,000	1.36%
Market	4,957,229	28.14%
<i>of which</i>		
<i>NextStageAM</i>	<i>1,199,439</i>	<i>6.81%</i>
Total	17,615,875	100.00%

⁽¹⁾ Company belonging to Gianmarco Lanza and Luciana Giudici, the number of shares includes also the shares held directly by Gianmarco Lanza

⁽²⁾ Company belonging to Angelo Facchinetti

⁽³⁾ Shares subject to a lock-up restriction for a period of 36 months starting from November 11, 2022

⁽⁴⁾ Including 318,750 shares subject to a lock-up restriction for a period of 24 months and 637,500 shares for a period of 36 months starting December 21, 2023

The shareholder structure is available in the Investor Relations/Shareholders and Share Capital section of the website <https://fae.technology/>. The Company will update the composition of the shareholder structure and provide timely information where any communications are received from shareholders.

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This Press Release is available in the Investors Relations/Press Releases section of the website <https://fae.technology/> and at www.1info.it.

FAE Technology S.p.A. - Benefit Company is a Tech company and parent of the Italian electronics sector Group of the same name. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by producing a small series of electronic boards, FAE Technology has been led since 2008 by his son Gianmarco Lanza, Chairperson and Chief Executive Officer. The Group, through several dedicated and integrated assets, can very rapidly enable electronic innovation in the various sectors in which it plays a central role, including e-mobility, the Internet of things (IoT), industrial automation 4.0 and aerospace. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. The Group benefits from strategic partnerships and memberships with major



sector players, in addition to renowned universities and research centers, including the "Senseable City Lab" at MIT (Massachusetts Institute of Technology) in Boston. In the second half of 2023, Elettronica G.F., a leading player in the supply of microprocessor-based proprietary electronic systems such as panel PCs, SOMs and Single Board Computers for various application areas, joined FAE Technology. In 2023, the Group reported consolidated revenues of Euro 71.6 million, and the parent company FAE Technology continued on its strong growth trajectory, with revenues in 2023 up 56.5% on 2022 to Euro 61.7 million.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

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