



PRESS RELEASE

**ADOPTION OF THE ENHANCEMENT OF THE INCREASED VOTING RIGHTS: EXERCISE OF THE
RIGHT OF WITHDRAWAL BY 1.1997% OF THE SHARE CAPITAL**

THE OFFER IN OPTION AND PRE-EMPTION REQUIRED BY LAW WILL START FROM JULY 1st

Roma, 28 June 2024 – Unidata S.p.A. (UD.MI) (the “**Company**”), telecommunications, cloud and IoT services operator, listed on the Euronext Milan market – STAR Segment, organized and managed by Borsa Italiana S.p.A., announces that, with reference to the approval by the Extraordinary Shareholders' Meeting on 10 May 2024 of the proposal to strengthen the increased voting system, the period for exercising the right of withdrawal ended on 14 June 2024 and the right of withdrawal has been validly exercised for no. 370,547 Unidata shares, equal to 1.1997% of the share capital. Based on the withdrawal price determined pursuant to article 2437-ter, paragraph 3 of the civil code, equal to Euro 3.87 for each share, the overall value of the withdrawals is equal to Euro 1,434,016.89.

Resolution Condition

As is known, the effectiveness of the resolution on the enhancement of the increased voting rights will cease if the amount of money to be paid by Unidata to the Withdrawing Shareholders calculated net of the amounts due from the shareholders who exercise their option and pre-emption rights pursuant to the article 2437-quater of the civil code (the “**Withdrawal Amount**”), exceeds the overall amount of Euro 1 million (the “**Condition**”), without prejudice in any case to the right of the Board of Directors to waive this condition of effectiveness .

Unidata will provide timely communication in relation to the failure to fulfil (or waiver, as the case may be) of the Condition in accordance with the law.

Offer in option

Pursuant to the liquidation procedure provided for by Italian law, the withdrawn shares must first be offered to Unidata shareholders who have not exercised their right of withdrawal: (i) as an option and in proportion to the number of shares held; (ii) at the same withdrawal price; and (iii) for a period of at least thirty days. The offer period will run from 1 July 2024 to 30 July 2024, inclusive.

UNIDATA S.p.A.

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Capitale Soc. € 10.000.000 i.v.



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Right of pre-emption

Unidata shareholders who exercise their option right during the offer will also be able to exercise the right of pre-emption to purchase any withdrawn shares that may have remained unexercised at the end of the offer. Shareholders who intend to exercise this right of pre-emption must request it at the same time as exercising the right of option. If the number of withdrawn shares thus requested is greater than the number of withdrawn shares remaining unpurchased, the distribution will be made among all the shareholders who have requested it in proportion to the number of option rights exercised by each of them.

Further terms and conditions of the offer will be indicated in a specific notice, which will be filed with the Company Registry of Rome, published in a national newspaper and made available on the Unidata website (www.unidata.it - Investors section). In compliance with the applicable legal provisions, in the event that withdrawn shares remain unpurchased at the end of the offer, such shares may be offered and sold to third parties.

Unidata will communicate to the market the results of the offering and any relevant developments pursuant to applicable laws and regulations. For further details, please refer to the documentation prepared in relation to the operation available on the Unidata website (www.unidata.it)

This press release is available on Borsa Italiana, on the "1info" storage mechanism (www.1info.it) and on the Company's website investors.unidata.it in the "Investors/Financial Press Releases" section.

For further information:

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Unidata S.p.A., a Telecommunications, Cloud and IoT Operator, was founded in 1985 by three partners still in the Company. With a fiber optic network of about 7,150 km in continuous expansion, a wireless network and a proprietary data center, the Unidata Group supplies over 24,500 business, wholesale and residential customers with ultra-broadband connectivity services with FTTH (Fiber to the Home) network architectures, wireless connectivity, VoIP services, Cloud services and other dedicated solutions, with a high level of reliability and security. The company is also active in the Internet of Things (IoT), with the development and supply of solutions for the home automation and Smart City market.

Unidata S.p.A. ISIN CODE: IT0005573065 (Reuters UD MI - Bloomberg UD IM) is listed on Euronext Milan – STAR segment of Borsa Italiana.

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