



DISPOSAL OF A4 HOLDING TO ABERTIS COMPLETED FOR EUR 110m

Rome, 8 September 2016 – Astaldi is pleased to announce that, following authorisation from the Antitrust Authority and the favourable outcome of a meeting of the Italian Government's Interministerial Economic Programming Committee («CIPE») on 10 August 2016 regarding the completion of the A-31 Valdastico motorway, the final contract of sale of Re. Consult Infrastrutture S.p.A. to Abertis, the Spanish toll-road operator, has been signed today. All the conditions defined in the preliminary sale agreement, signed on 10 May 2016, have now been met.

Re. Consult Infrastrutture S.p.A. is the special purpose vehicle that holds 44.85% of A4 Holding S.p.A., which fully controls the motorway concession holder Brescia Verona Vicenza Padova S.p.A.

The stake in Re. Consult Infrastrutture sold by Astaldi Group, equal to 31.85%, has been valued at approximately EUR 130 million, with payment of the price established for 2023. At the same time, Astaldi and the other sellers structured a non-recourse receivable sale. Therefore, the transaction's closing, recorded in-line with management expectations with regards to timing, allows for the collection of the net amount of EUR 110 million.

The sale of A4 Holding represents an initial, key result in the plan to dispose of concession assets established as a priority objective in the 2016-2020 Strategic Plan.

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ASTALDI GROUP is one of the leading EPC Contractors in Italy and one of the top 25 at a European level in the Construction sector where it is also a sponsor of project finance initiatives. It has been active for 90 years at an international level and is present on the market, developing complex and integrated projects involving the design, construction and operation of public infrastructures and large-scale engineering works, mainly in the following segments: Transport Infrastructures, Energy Production Plants, Civil and Industrial Construction and Facility Management, Plant Design and Management of Complex Systems. It has been listed on the Stock Exchange since 2002 and ended 2015 with a total backlog of approximately EUR 29 billion and a turnover of EUR 2.9 billion. It has approximately 11,000 employees in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America (Chile, Peru, Venezuela and Central America), the Middle East (Saudi Arabia and Qatar) and the Far East (Indonesia).

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