







Unique Financial Markets Advisor

Operations

Areas of activity

An integrated and synergetic approach for capital markets access



advisory boutique founded in 2010 specialised in:

Investment Banking

- IPOs
- M&As
- IPO Equity Research
- Debt Advisory

Target: private companies

Capital Markets

- Equity Reasearch
- Investor Relations
- Market Profiling
- Events

Target: listed companies

Sustainability

in partnership with Advisory s.r.l.s

- Governance
- Sustainability reports/NFS
- 231/2001 Models
- Benefit company

Target: private & listed companies







Partner of Borsa Italiana since 2012.

Partner of Elite program and AssoNext since 2020.

KT&Partners operates through its business lines that guarantee an integrated approach for companies wishing to access both risk and debt capital markets









1. IPOs and **IPO Equity Research**









1. IPOs and IPO Equity Research Track Record









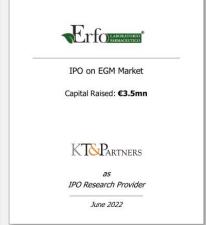
























1. IPOs and IPO Equity Research Track Record



IPO on EGM Market

Capital Raised: €12.5mn

KT&Partners

IPO Research Provider

November 2021



IPO on AIM ITALIA Market

Capital Raised: €13.8mn

KT&Partners

as IPO Research Provider

July 2021



IPO on AIM ITALIA Market

Capital Raised: €2.4mn



IPO Research Provider

December 2020



IPO on AIM ITALIA Market

Capital Raised: €7.75mn



IPO Research Provider

November 2020



IPO on AIM ITALIA Market

Capital Raised: €5.0mn



IPO Research Provider

December 2019



IPO on AIM ITALIA Market

Capital Raised: €7.2mn

KT&Partners

as IPO Research Provider

October 2019



IPO on AIM ITALIA Market

Capital Raised: €11.5mn



IPO Research Provider

July 2019



IPO on AIM ITALIA Market

Capital Raised: €3.5mn



IPO Research Provider

March 2019



IPO on AIM ITALIA Market

Capital Raised: €2.0mn



Financial Advisor

July 2018



IPO on AIM ITALIA Market

Capital Raised: €18.5mn



as Financial Advisor

July 2018



IPO on AIM ITALIA Market

Capital Raised: €10mn



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Financial Advisor

July 2018







as Financial Advisor

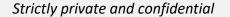
March 2018











1. IPOs and IPO Equity Research Track Record















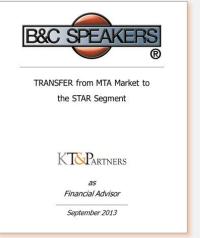




















2. Capital Increases and M&As





2. Capital Increases and M&As Track Record































2. Capital Increases and M&As Track Record





























3. Debt Issuance Advisory







3. Debt Issuance Advisory Track Record

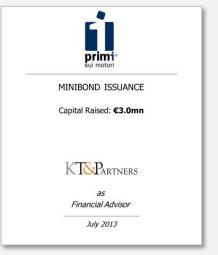




















Contact us



Via Della Posta 10 Piazza degli Affari 20123, Milan

Tel: +39 0283424008 Fax: +39 0283424011

E-mail: connect@ktepartners.com Web: www.ktepartners.com





